

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,231.80	-371.25	-1.64%
BSE Sensex	71,593.24	-1,045.46	-1.44%
GIFT Nifty*	22,363.00	+108.0	+0.49%
Dow Jones	51,231.60	51.77	0.10%
S&P 500	7,765.36	-36.41	-0.47%
NASDAQ	27,193.30	-345.35	-1.25%
FTSE 100	10,441.60	-16.90	-0.16%
CAC 40	7,729.69	-39.52	-0.51%
DAX	24,806.97	-297.39	-1.18%
Shanghai*	3,783.73	-28.17	-0.74%
Nikkei 225*	68,457.40	-584.76	-0.85%
Hang Seng*	24,009.00	223.21	0.94%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	90.91	-0.58	-0.63%
Oil (Brent)	103.52	-0.76	-0.73%
Gold	4,197.20	40.20	0.97%
Silver	60.39	0.96	1.62%
Copper	14,526.00	17.15	0.12%
Cotton	0.81	0.05	6.04%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	-0.17%
USD/INR	96.78	0.00	0.00%
GBP/INR	127.66	-0.38	-0.30%
EUR/INR	108.21	-0.13	-0.12%
DXI Index	102.03	-0.20	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.28	1.39	10.01%
S&P 500	15.41	0.33	2.19%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.18	0.030
US 10-Year Yield	5.23	-0.004

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 371 points lower at 22,232 on Thursday.

Brigade Enterprises Ltd.

The company unveiled a three-year ₹40,000 Cr roadmap with a 40 million sq ft pipeline, new WTCs and expansion plans.

Embassy Developments Ltd.

The company reported Q2 FY27 pre-sales of ₹3,225 Cr and launched three projects worth ₹7,500 Cr in GDV.

EMS Ltd.

The company received a Letter of Acceptance for Jodhpur sewerage works worth ₹129.80 Cr, executable over 24 months.

Jubilant Pharmova Ltd.

The company's Radiopharma arm will invest CAD 94.5 million to double RUBY-FILL capacity, with Canada providing CAD 23.8 million in support.

Kabra Extrusiontechnik Ltd.

The company announced that GEON commissioned a 10 MW/20 MWh BESS project at Jaisalmer, Rajasthan, on an EPC basis.

KEC International Ltd.

The company won new orders worth ₹1,030 Cr across T&D, renewables and cables.

Lupin Ltd.

The company received US FDA approval for Phytonadione Injectable Emulsion USP, with estimated U.S. sales of \$52.3 million.

NCC Ltd.

The company received a ₹1,286.03 Cr domestic order for Radial Road-2 in Telangana, executable in 18 months.

Pace Digitek Ltd.

The company won a ₹179.4 Cr Letter of Intent from BSES Rajdhani Power for a 57.5 MW/115 MWh BESS project.

Tata Consultancy Services Ltd.

The company reported Q2 FY27 revenue of ₹73,188 Cr and profit of ₹13,934 Cr, announced Porsche and Best Buy deals, and agreed to acquire MHP through a subsidiary.

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